ACCOUNTING FOR YOUR FUTURE.

INTERNATIONAL SERVICES
 Founded in 1980, Sol Schwartz & Associates, P.C. is one of the largest San Antonio, Texas-based full-service accounting firms. We provide high quality accounting, tax, and advisory services with a personal touch to a wide range of business and individual clients.


The global business arena has become an increasingly important part of today’s business life. However, the rules for doing business around the world are constantly changing and have become more complex. Proper advice from experienced international tax and accounting professionals can help you avoid pitfalls while expanding your business internationally. Our international team of professionals is experienced in serving U.S./domestic companies expanding their businesses abroad, as well as international companies seeking to establish a subsidiary or presence in the United States.

In addition to the experience of our team in San Antonio, we also have access to extensive worldwide resources through our membership in CPAmerica International and business alliance with Crowe Global.
Entity Choice/Structure
The decision concerning the type of business entity through which to conduct business in the U.S. and abroad can be complex and confusing, but is generally dictated by two primary concerns: limiting the owner’s liability and reducing/minimizing of worldwide taxes. We can provide advice on the appropriate operational structure for you and develop strategies to reduce your overall worldwide tax burden.

International Income Tax Planning
International taxation is a complex area. We can review your cross-border tax strategies in response to recent legislation and regulation and develop strategies to reduce your worldwide tax burden.

International Estate Tax Planning
International estate planning requires the understanding of multi-jurisdictional inheritance tax laws and treaties. If you or your family live in more than one country or have international investments or businesses, without proper advice and planning, you may face unexpected inheritance and estate tax problems. We are well equipped to provide you with advice to reduce or defer estate taxes.

Foreign Investments in U.S. Real Estate
Many foreign individuals invest in U.S. real estate without fully comprehending all of the federal and state tax consequences. With proper tax planning, we can help you minimize your taxes by taking existing tax treaties between the U.S. and your native country into consideration.
Taxation of Non-Resident Individuals and Foreign Companies
Non-resident aliens and foreign companies investing or operating in the U.S. face an array of tax reporting and compliance issues, which requires their advisors to have an in-depth knowledge of the special tax rules, regulations, and various income tax treaties which may come into play. Our professional team stays on the cutting edge of tax strategies by monitoring new developments and changes to tax laws.

Transfer Pricing Compliance
Transfer pricing refers to the intercompany pricing arrangements between related companies, including tangible and intangible property, as well as services. The IRS has increased its examinations of small and mid-size companies and opportunities for additional tax revenue. We can assist you in developing pricing strategies that meet the compliance and documentation requirements, without sacrificing the goal of tax optimization and profitability.

Tax Treaty Impact
International business owners face increasing challenges due to complex international tax laws. The existence or lack of tax treaties in countries where you do business, or want to do business, can significantly impact your overall worldwide tax rate and structure. We can help you understand these rules and develop a structure and strategy for your business.

IC-DISC Export Benefits
The Interest Charge Domestic International Sales Corporation (IC-DISC) can provide significant tax savings of up to 20% to qualifying exporters. We can assist you in determining if your company qualifies for this benefit as well as with setting up an IC-DISC and complying with the ongoing compliance requirements.
Expatriate Services

We provide tax planning, consulting, and compliance services to corporations and their employees for assignments outside of their home country.

Our services include:
Assignment planning and compensation structuring.
Expatriate and foreign national tax return preparation, including review of available special elections and treaty provisions.
Annual tax equalization and tax reconciliation calculations.
Foreign tax return assistance in conjunction with our membership in CPAmerica and Crowe Global networks.

Assurance Services

We provide a variety of financial reporting options. These include audits (structured examinations with the highest level of assurance), reviews (analytical procedures conducted with limited assurance), and compilations (based upon client information without auditing or review procedures). If you are required to prepare consolidated financial statements, we can assist your company through the conversion or reconciliation process from U.S. GAAP to the financial accounting regulations of your native country. In addition, we identify factors that contribute to your operating results, and help you turn that information into valuable management tools.
Call us to discuss how our international expertise can benefit your business.

Arturo Machado, CPA, Shareholder
Arturo has been practicing public accounting for over 15 years, providing tax consulting and compliance services to our clients. He has a particular concentration in international taxation. Arturo has participated in various tax forums geared towards inbound and outbound tax issues to consider when doing business domestically and abroad. A member of the San Antonio CPA Society and incoming president for the 2018-2019 term.

John W. Gilbert, CPA, Shareholder
John has been practicing accounting for over 30 years. In addition to providing business consulting, tax planning and various other tax accounting related services, John has particular expertise in the real estate, retail, and international tax disciplines. Having devoted his early years of public accounting to a national accounting firm, John brings an advocate viewpoint to his work. John’s varied client base represents a mix of individuals, estates, trusts, partnerships, limited liability companies, and corporations.