HEALTHCARE SERVICES

ACCOUNTING FOR YOUR FUTURE.
About Sol Schwartz & Associates, P.C.

Choosing the right tax professional who understands the new era in healthcare is always a difference-maker. That is why at Sol Schwartz & Associates, P.C., we’re here for you. Founded in 1980, Sol Schwartz & Associates, P.C. continues to be one of the prime full service accounting firms for San Antonio and the surrounding areas across southwest Texas.

Our experience along with our detailed knowledge of the emerging healthcare business model has allowed our team to provide superior customized client service. We understand the complexity of the business of medicine and the pressures of running a practice.

We provide high-quality accounting, tax, and advisory services with a personal touch to a wide range of business, individual, and international clients.
Sol Schwartz & Associates, P.C. provides services to for-profit, not-for-profit and governmental healthcare entities – including long-term care facilities, hospice providers, diagnostic centers, ambulatory surgery centers, rural health clinics, and physician and dental practices.

Adapting to the new era in healthcare and overcoming the challenges of the constantly evolving legislative and reporting requirements can be overwhelming. Our professionals have become a preferred provider in helping our clients stay atop the current industry trends. They strive to provide tax and accounting services while understanding the direct correlation of rising healthcare costs and the need for maximizing efficiencies.

Physicians today often have little time left to actually practice medicine after balancing rising business costs and decreasing revenues while meeting the demands of patients, employees, and insurance payers. We understand this because we have helped many physicians and physician groups achieve a balance of financial, operational, clinical, and personal priorities.
Regardless of your area of expertise or the size of your organization, our dedicated professionals have strategic insights to help you protect your profits and achieve your goals. Here are a few questions you should ask yourself to help keep more of your hard-earned money:

- Is the current choice of taxable entity for your medical practice the best choice? While the PLLC and PLLP seem to be common for tax reporting purposes, are they the best?
- Are you reviewing timely monthly financial statements for your practice? How do financial statements compare with the same time period as last year?
- What internal controls have been established to protect your business? How do you know all of your patients' co-pays are being deposited?
- Are you taking advantage of the existing tax laws?
- What are you doing to increase revenues? Are you reviewing what you are referring out to see if you should provide that service? Should you consider a new location or adding locations?

Now is the time to regroup with your consulting team. This team should consist of your trusted advisors who specialize in the medical field and should include your certified public accountant, banker, lawyer, and medical practice consultant.
Other Services

Accounting Services
- Tax Planning & Preparation
- Estate & Gift Tax Planning
- Financial Statement Preparation
- Bookkeeping Services
- IRS Representation

Strategic Planning
- Personal Financial Planning
- Compensation Analysis
- Asset Protection
- Business Succession Planning
- Implementation of Internal Controls
- Selection of Optimal Tax Entity
- Purchase or Sale of a Medical Practice
- Auditing
Contact us to discuss how our Healthcare Services expertise can benefit your business.

Jim P. Rice
Jim has been a Certified Public Accountant since 1980. Jim’s primary area of practice is income tax planning and consulting. He has established a particular client concentration in working with professional service practitioners such as doctors, lawyers, and other professionals and family-owned businesses. Jim has extensive experience in providing tax planning services to various real estate activities. His specific areas of focus include asset protection, income tax planning, estate tax planning, and choice of entity planning. Jim also provides expert witness testimony on various litigation support services.  jprice@ssacpa.com

Christopher Davis, CPA
Christopher is a Manager with Sol Schwartz & Associates, P.C. and has been practicing public accounting since 2008. Christopher practices in various areas of public accounting including tax compliance and consulting for individual, corporate, S corporation, and partnership taxation. He is a member of the firm’s healthcare niche that specializes in identifying and implementing solutions to achieve the goals of the physician clientele we serve.  cbd@ssacpa.com

Bennett Allison, CPA, CFPTM, Shareholder
Bennett Allison has practiced public accounting for over 20 years. He provides tax planning and preparation services to a wide variety of clients. Bennett’s client base includes both local and multi-state businesses. He assists with entity planning/structuring as well as preparation of partnership, S corporation, C corporation, non-profit, and state returns.  cba@ssacpa.com
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