



Sol Schwartz, CPA, CSEP  
Founding Shareholder

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Sol Schwartz, Shareholder and Chairman of the Board, founded the firm in October, 1980. Previously, he was the partner-in-charge of the San Antonio office of a national accounting firm.

He has been active in numerous taxation committees for the AICPA and the Texas Society of CPAs. In 1991, he received a 3 year appointment to the S Corporation Taxation Committee of the AICPA. In past years he served on the steering committee of the AICPA National Tax Training School and chaired the “Task Force to Revise Partnership Tax Laws” for the AICPA. Sol has chaired various committees for the Texas Society of CPAs and has lectured to many groups, including the University of Virginia Tax Law Institute, the Ohio State CPA Tax Institute, and the Texas Society of CPAs.

In addition to serving his profession, Sol is also active in the community. He has served on the board of the Alamo Public Telecommunications Council and the KLRN Endowment Fund, Inc., and chaired the professional advisory committee for the Federation of Jewish Philanthropies of San Antonio. He is currently chairman of the San Antonio Chapter of American Israel Public Affairs Committee.

Sol graduated from Oklahoma University in May of 1960 with a Bachelor of Business Administration degree in Accounting. He obtained his CPA certification on January 28, 1962. Sol earned the professional designation of Certified Specialist in Estate Planning (CSEP). This designation was awarded by the National Institute for Excellence in Professional Education, LLC in conjunction with various state societies of CPAs.

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