



Bill McEntire, CPA
Shareholder

billmc@ssacpa.com
210.384.8000 Ext. 114

Bill McEntire is a shareholder with Sol Schwartz & Associates. Bill is the Director of the Wealth Transfer Planning Group at Sol Schwartz & Associates. He has been with the firm since 1983. Prior to that, he worked for a Big Eight firm and a Fortune 500 company. Bill has a great deal of experience in working with successful investors and business people who are engaged in multiple business activities. He is very involved in individual tax and estate tax planning for individuals who have complex business and investment holdings. He has extensive experience with family partnerships, grantor retained annuity trusts, charitable trusts, and other estate planning techniques. Bill also has significant experience in real estate taxation and in the construction industry. His experience includes tax-free exchanges, installment sales, foreclosures and debt forgiveness, passive activity loss planning, and real estate development, operations and leasing, as well as real estate acquisition and disposition planning.

Bill has authored many published articles on real estate and income and estate planning. He also has extensive experience in individual tax planning with executives, physicians, and owners of closely held businesses. His clients include individuals, corporations, S-Corporations, estates, partnerships, trusts, limited liability companies, and private foundations.

Bill earned a B.A. in Mathematics from Texas A&M and a B.B.A. and M.P.A. in accounting from The University of Texas at San Antonio. Texas Monthly named Bill among the 2009, 2010, and 2011 Five Star: Best in Client Satisfaction Wealth Managers in the Central Texas Region. He is a member of the San Antonio Estate Planners Council, the Texas A&M University's Planned Giving Council, and The University of Texas at San Antonio Planned Giving Council. Bill is a member of the Board of Directors of Friends of Big Bend National Park.

www.ssacpa.com

EXCELLENCE | INTEGRITY | RELIABILITY